

XXV ORDINARY GENERAL MEETING OF BRE BANK SA**RESULTS OF THE VOTING**

In accordance with the wording of Art. 421 § 4 of the Commercial Companies Code, BRE Bank SA hereby informs on the results of the voting over the resolutions presented to the XXV Ordinary General Meeting of BRE Bank SA, which took place on 30 March 2012 in the company's registered office.

Resolution regarding appointment of the Chairman of the Meeting

Number of shares from which valid votes were given	33.272.412
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.412
Number of votes "for"	33.272.412
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution regarding appointment of Vote Counting Commission

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.268.744
Number of votes "against"	3.768
Number of votes "abstaining"	none
Objections filed	none

**Resolution No 1 regarding approval of the Management Board Report on the Business of BRE Bank SA for 2011 and the Financial Statements of BRE Bank SA for 2011**

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.272.512
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 2 regarding division of the 2011 profit

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.272.512
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolutions No 3-9 regarding votes of discharge of duties for Members of the Management Board of BRE Bank SA

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %

Total number of valid votes	33.272.512
Number of votes "for"	33.272.512
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 10 regarding approval of election of a Member of the Supervisory Board, on the basis of § 19 section 3 of the By-laws of BRE Bank SA

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.239.904
Number of votes "against"	32.609
Number of votes "abstaining"	none
Objections filed	none

Resolutions No 11-23 regarding votes of discharge of duties for Members of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.272.512
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 24 regarding approval of the Management Board Report on the Business of BRE Bank Group for 2011 and the Consolidated Financial Statements of BRE Bank Group for 2011

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.272.512
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 25 regarding amendments of the By-laws of BRE Bank SA

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes "for"	33.269.331
Number of votes "against"	3.181
Number of votes "abstaining"	none
Objections filed	none

Resolution No 26 regarding rules of remuneration of the Members of the Supervisory Board of the Bank

Number of shares from which valid votes were given	33.272.511
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.511

Number of votes “for”	33.272.511
Number of votes “against”	none
Number of votes “abstaining”	none
Objections filed	none

Resolution No 27 regarding election of a Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes “for”	32.487.109
Number of votes “against”	704.395
Number of votes “abstaining”	81.008
Objections filed	none

Resolution No 28 regarding appointment of an Auditor to audit the Financial Statements of BRE Bank SA and the BRE Bank Group for 2012

Number of shares from which valid votes were given	33.272.512
Percentage of these shares in the share capital	79,03 %
Total number of valid votes	33.272.512
Number of votes “for”	31.096.773
Number of votes “against”	1.061.668
Number of votes “abstaining”	1.114.071
Objections filed	none