

16 May 2017
No. 03-17

mFinance France –First Supplement to the Base Prospectus

mFinance France SA announces that in connection with the update of its €3,000,000,000 Euro Medium Term Note Programme guaranteed by mBank SA and described in the Base Prospectus of 8 March 2017 which is available on company's website, it has now made available the first supplement to the said Base Prospectus, dated 15 May 2017, which is also available on the company's website at the following address:

www.mfinancefrance.fr

Oliver Koepke,

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