

09 March 2017

No. 01-17

mFinance France - Update of the EMTN Programme

mFinance France SA announces that on 8 March 2017 the update of its €3,000,000,000 Medium Term Note Programme guaranteed by mBank SA and described in the Base Prospectus of 8 March 2017 was made. The Base Prospectus is available on the company's website at the following address: www.mfinancefrance.fr

Oliver Koepke,

President of the Management Board, mFinance France SA

mFinance France SA

23 rue de la Paix - 3 place de l'Opéra

75002 Paris

449 370 584 RCS Paris