

25 May 2016

No. 03-16

mFinance France – First Supplement to the Base Prospectus

mFinance France SA announces that in connection with the update of its €3,000,000,000 Euro Medium Term Note Programme guaranteed by mBank SA and described in the Base Prospectus of 23 March 2016 which is available on company's website, it has now made available the first supplement to the said Base Prospectus, dated 9 May 2016, which is also available on the company's website at the following address: [www.mfinancefrance.fr](http://www.mfinancefrance.fr)

Oliver Koepke,

President of the Management Board, mFinance France SA

mFinance France SA

23 rue de la Paix - 3 place de l'Opéra

75002 Paris

449 370 584 RCS Paris