

**XXIX ORDINARY GENERAL MEETING OF mBank S.A.
RESULTS OF THE VOTING**

In accordance with the wording of Art. 421 § 4 of the Commercial Companies Code, mBank S.A. hereby informs on the results of the voting over the resolutions presented to the XXIX Ordinary General Meeting of mBank S.A., which took place on 24 March 2016 in the company's registered office.

Resolution regarding appointment of the Chairman of the Meeting

Number of shares from which valid votes were given	34 127 886
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 886
Number of votes "for"	34 127 886
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution regarding appointment of Vote Counting Commission

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 985
Number of votes "for"	34 127 985
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 1 regarding approval of the Management Board Report on the Business of mBank S.A. for 2015 and the Financial Statements of mBank S.A. for 2015

Number of shares from which valid votes were given	34 127 986
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 986
Number of votes "for"	34 111 605
Number of votes "against"	none
Number of votes "abstaining"	16 381
Objections filed	none

Resolution No 2 regarding division of the undivided profits from previous years

Number of shares from which valid votes were given	34 127 986
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 986
Number of votes "for"	34 127 985
Number of votes "against"	none
Number of votes "abstaining"	1
Objections filed	none

Resolution No 3 regarding division of the 2015 net profit

Number of shares from which valid votes were given	34 127 986
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 986
Number of votes “for”	34 127 986
Number of votes “against”	none
Number of votes “abstaining”	none
Objections filed	none

Resolutions No 4-10 regarding vote of discharge of duties for Members of the Management Board of mBank S.A.

Number of shares from which valid votes were given	34 127 986
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 986
Number of votes “for”	34 110 582
Number of votes “against”	1 023
Number of votes “abstaining”	16 381
Objections filed	none

Resolution No 11 regarding approval of election to the Supervisory Board, on the basis of § 19 section 3 of the By-laws of mBank S.A.

Number of shares from which valid votes were given	34 127 986
Percentage of these shares in the share capital	80,79 %
Total number of valid votes	34 127 986
Number of votes “for”	31 930 742
Number of votes “against”	194 248
Number of votes “abstaining”	2 002 996
Objections filed	none

Resolution No 12 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 13 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985

Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 14 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	34 110 581
Number of votes “against”	1 023
Number of votes “abstaining”	34 127 985
Objections filed	none

Resolution No 15 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 16 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 17 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 18 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes "for"	33 011 604
Number of votes "against"	Brak
Number of votes "abstaining"	1 116 381
Objections filed	none

Uchwała nr 19 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes "for"	33 011 604
Number of votes "against"	Brak
Number of votes "abstaining"	1 116 381
Objections filed	none

Resolution No 20 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes "for"	34 110 581
Number of votes "against"	1 023
Number of votes "abstaining"	16 381
Objections filed	none

Resolution No 21 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes "for"	33 010 581
Number of votes "against"	1 023
Number of votes "abstaining"	1 116 381
Objections filed	none

Resolution No 22 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%

Total number of valid votes	34 127 985
Number of votes “for”	33 111 604
Number of votes “against”	none
Number of votes “abstaining”	16 381
Objections filed	none

Resolution No 23 regarding vote of discharge of duties for a Member of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 010 581
Number of votes “against”	1 023
Number of votes “abstaining”	1 116 381
Objections filed	none

Resolution No 24 regarding approval of the Management Board Report on the Business of mBank Group for 2015 and the Consolidated Financial Statements of mBank Group for 2015

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	34 111 604
Number of votes “against”	none
Number of votes “abstaining”	16 381
Objections filed	none

Resolution No 25 regarding amendments to the By-laws of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 743 464
Number of votes “against”	none
Number of votes “abstaining”	384 521
Objections filed	none

Resolution No 26 regarding amendments to the Standing Rules of the General Meeting of mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 743 464
Number of votes “against”	none
Number of votes “abstaining”	384 521
Objections filed	none

Resolution No 27 regarding division of mWealth Management Spółka Akcyjna

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 743 464
Number of votes “against”	none
Number of votes “abstaining”	384 521
Objections filed	none

Resolution No 28 regarding division of Dom Maklerski mBanku Spółka Akcyjna

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	33 743 464
Number of votes “against”	none
Number of votes “abstaining”	384 521
Objections filed	none

Resolution No 29 regarding stance of shareholders of mBank S.A. concerning appraisal of functioning of remuneration policy regarding members of the Management Board and persons holding key positions at mBank S.A.

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	34 127 202
Number of votes “against”	none
Number of votes “abstaining”	783
Objections filed	none

Resolution No 30 regarding appointment of the Statutory Auditor to audit the Financial Statements of mBank S.A. and mBank Group for 2016

Number of shares from which valid votes were given	34 127 985
Percentage of these shares in the share capital	80,79%
Total number of valid votes	34 127 985
Number of votes “for”	32 567 836
Number of votes “against”	768 488
Number of votes “abstaining”	791 661
Objections filed	none