

Adjournment at the XXXI Ordinary General Meeting of mBank S.A.

On April 12, 2018 the XXXI Ordinary General Meeting (AGM) adopted a resolution regarding adjournment at the AGM. The AGM will be resumed on May 9, 2018 at 13:00 at the headquarters of mBank S.A. at Senatorska 18 in Warsaw.

The motion to announce the adjournment at the AGM was submitted by the dominant shareholder of mBank (Commerzbank AG). The justification of the motion was to provide shareholders with additional time to review the drafts of resolutions regarding implementation of a new Incentive Programme in mBank S.A., i.e.:

1. The Resolution concerning the Implementation of the Incentive Programme and Determination of the Rules for Conducting It, and
2. The Resolution concerning the Issue of Subscription Warrants, Conditional Share Capital Increase with Divestment of the Existing Shareholders' Pre-emptive Right to Subscription Warrants and Shares, Change of the Company's By-Laws and on Applying for Admission of Shares to Trading on the Regulated Market, and Dematerialisation of Shares.