

Information on total number of shares in mBank S.A. and number of votes from these shares as at 28 February 2018, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, mBank S.A. hereby informs:

Total number of shares in the company as at 28 February 2018 equals to: 42,312,122

Total number of votes from all shares in the company as at 28 February 2018 equals to: 42,312,122

including, as at 28 February 2018:

Number of dematerialised bearer shares: 42,300,122

Number of votes from dematerialised bearer shares: 42,300,122

Number of registered shares: 12,000

Number of votes from registered shares: 12,000