

Information on total number of shares in mBank S.A. and number of votes from these shares as at 1 March 2017, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, mBank S.A. hereby informs:

Total number of shares in the company as at 1 March 2017 equals to: 42,280,127

Total number of votes from all shares in the company as at 1 March 2017 equals to: 42,280,127

including, as at 1 March 2017:

Number of dematerialised bearer shares: 42,268,127

Number of votes from dematerialised bearer shares: 42,268,127

Number of registered shares: 12,000

Number of votes from registered shares: 12,000