

**Information on total number of shares in mBank S.A. and number of votes from these shares as at 25 February 2021, as well as on division of shares into different types and number of votes from shares of each type**

In accordance with the wording of Art. 402<sup>3</sup> § 1 point 2 of the Commercial companies code, mBank S.A. hereby informs:

Total number of shares in the company as at 25 February 2021 equals to: 42,367,040

Total number of votes from all shares in the company as at 25 February 2021 equals to: 42,367,040

including, as at 25 February 2021:

Number of dematerialised bearer shares: 42,356,040

Number of votes from dematerialised bearer shares: 42,356,040

Number of registered shares: 11,000

Number of votes from registered shares: 11,000