

Information on total number of shares in mBank S.A. and number of votes from these shares as at 3 March 2014, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, mBank S.A. hereby informs:

Total number of shares in the company as at 3 March 2014 equals to: 42.175.558

Total number of votes from all shares in the company as at 3 March 2014 equals to: 42.175.558

including, as at 3 March 2014:

Number of dematerialised bearer shares: 42.158.058

Number of votes from dematerialised bearer shares: 42.158.058

Number of registered shares: 17.500

Number of votes from registered shares: 17.500