

Acting pursuant to Article 10 of the by-laws, the Management Board of BRE Bank SA convene Ordinary Shareholders Meeting on 16 March 2009 at 15.00, in the BRE Bank Head Office in Warsaw, 18 Senatorska Street (Management Board meetings conference room, 5. floor)

Agenda:

1. Opening of a meeting.
2. Election of Chairperson of the General Shareholders Meeting.
3. Election of the Ballot Counting Committee.
4. Statement by the President of the Management Board of BRE Bank SA; presentation of the report by the Management Board on the business of BRE Bank SA and the financial statements of BRE Bank SA for the financial year 2008.
5. Statement by the Chairperson of the Supervisory Board of BRE Bank SA and presentation of the report of the Supervisory Board and the present position of BRE Bank SA.
6. Review of the report of the Management Board of BRE Bank SA, report of the Supervisory Board of BRE Bank SA, and financial statements of BRE Bank SA for 2008.
7. Review of the consolidated financial statements of the Capital Group of BRE Bank SA for 2008.
8. Adoption of a resolutions on:
 - 1) Approval of the Report of the Management Board of BRE Bank SA and the Financial Statements of BRE Bank SA for 2008,
 - 2) distribution of profit for 2008,
 - 3) – 14) Vote of discharge of duties for Members of the Management Board of BRE Bank SA;
 - 15) – 26) Vote of discharge of duties for Members of the Supervisory Board of BRE Bank SA; ,
 - 27) Approval of the Consolidated Financial Statements of the BRE Bank Group for 2008,
 - 28) Amendment to the By-laws of BRE Bank SA;
 - 29) Determining a number of members of the Supervisory Board of BRE Bank SA,
 - 30) Appointment of the Member of the Supervisory Board of BRE Bank SA,
 - 31) Appointment of an Auditor to audit the Financial Statements of BRE Bank SA and the BRE Bank Group for 2009
9. Closing of the Meeting.