

Information on total number of shares in BRE Bank SA and number of votes from these shares as at 2 March 2012, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, BRE Bank SA hereby informs:

Total number of shares in the company as at 2 March 2012 equals to: 42.102.746

Total number of votes from all shares in the company as at 2 March 2012 equals to: 42.102.746

including, as at 2 March 2012:

Number of dematerialised bearer shares: 42.081.246

Number of votes from dematerialised bearer shares: 42.081.246

Number of registered shares: 21.500

Number of votes from registered shares: 21.500