

**XXVI ORDINARY GENERAL MEETING OF BRE BANK SA
RESULTS OF THE VOTING**

In accordance with the wording of Art. 421 § 4 of the Commercial Companies Code, BRE Bank SA hereby informs on the results of the voting over the resolutions presented to the XXV Ordinary General Meeting of BRE Bank SA, which took place on 11 April 2013 in the company's registered office.

Resolution regarding appointment of the Chairman of the Meeting

Number of shares from which valid votes were given	35.868.941
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.868.941
Number of votes "for"	35.868.941
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution regarding appointment of Vote Counting Commission

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes "for"	35.869.040
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution No 1 regarding approval of the Management Board Report on the Business of BRE Bank SA for 2012 and the Financial Statements of BRE Bank SA for 2012

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes "for"	35.869.036
Number of votes "against"	4
Number of votes "abstaining"	none
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 2 regarding division of the 2012 profit

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.041

Number of votes “for”	35.869.037
Number of votes “against”	4
Number of votes “abstaining”	none
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 3-11 regarding votes of discharge of duties for Members of the Management Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.086
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolutions contravene good practices, are aimed at harming shareholders and harm the interests of the company.

Resolution No 12 regarding approval of election of a Member of the Supervisory Board, on the basis of § 19 section 3 of the By-laws of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.090
Number of votes “against”	none
Number of votes “abstaining”	3.950
Objections filed	none

Resolutions No 13 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.754.351
Percentage of these shares in the share capital	84,84%
Total number of valid votes	35.754.351
Number of votes “for”	35.750.397
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution

	contravenes good practices, is aimed at harming shareholders and harms the interests of the company.
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Resolutions No 14 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.863.986
Number of votes “against”	1.104
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 15 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.041
Number of votes “for”	35.865.087
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 16 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.041
Number of votes “for”	35.865.087
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is

	aimed at harming shareholders and harms the interests of the company.
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Resolutions No 17 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.754.352
Percentage of these shares in the share capital	84,84%
Total number of valid votes	35.754.352
Number of votes “for”	35.750.398
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 18 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.086
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 19 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.086
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders

	and harms the interests of the company.
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Resolutions No 20 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.086
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 21 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.086
Number of votes “against”	4
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 22 regarding votes of discharge of duties for Members of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.090
Number of votes “against”	none
Number of votes “abstaining”	3.950
Objections filed	none

Resolutions No 23 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.038
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.038
Number of votes “for”	35.863.986
Number of votes “against”	1.102
Number of votes “abstaining”	3.950
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolutions No 24 regarding votes of discharge of duties for Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.865.090
Number of votes “against”	none
Number of votes “abstaining”	3.950
Objections filed	none

Resolution No 25 regarding approval of the Management Board Report on the Business of BRE Bank Group for 2012 and the Consolidated Financial Statements of BRE Bank Group for 2012

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.041
Number of votes “for”	35.869.037
Number of votes “against”	4
Number of votes “abstaining”	none
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 26 regarding changing the business name of the Bank

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.040
Number of votes “for”	35.869.040
Number of votes “against”	none
Number of votes “abstaining”	none
Objections filed	none

Resolution No 27 regarding amendments of the By-laws of BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11%
Total number of valid votes	35.869.041
Number of votes “for”	35.866.833
Number of votes “against”	2.208
Number of votes “abstaining”	none
Objections filed	none

Resolution No 28 regarding amendment of the Standing Rules of the General Meeting of BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.041
Number of votes “for”	35.869.041
Number of votes “against”	none
Number of votes “abstaining”	none
Objections filed	none

Resolution No 29 regarding amending Resolution No. 20 of the 21st Annual General Meeting of BRE Bank SA dated 14 March 2008 on definition of the terms of implementation of an Incentive Programme by BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.041
Number of votes “for”	29.633.832
Number of votes “against”	3.535.209
Number of votes “abstaining”	2.700.000
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 30 regarding amending Resolution No. 21 of the 21st Annual General Meeting of BRE Bank SA dated 14 March 2008 regarding the issue of bonds with pre-emptive right to take up shares of BRE Bank SA, conditional share capital increase by way of issuing shares waiving pre-emptive rights of the existing shareholders in order to allow the participants of the incentive programme to take up shares of BRE Bank SA, and application for admission of the shares to trading on the regulated market and dematerialisation of the shares.

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes “for”	29.633.831
Number of votes “against”	3.535.209
Number of votes “abstaining”	2.700.000
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 31 regarding amendment amendment to Resolution no. 2 XVI of the Extraordinary General Meeting of BRE Bank SA of 27 October 2008 on adoption of regulations for employee incentive programme to be carried out by the Company

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes “for”	29.633.831
Number of votes “against”	3.535.209
Number of votes “abstaining”	2.700.000
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 32 regarding amendment of Resolution no. 3 XVI of the Extraordinary General Meeting of BRE Bank SA of 27 October 2008 on the issue of bonds with pre-emptive right to shares of BRE Bank SA (“the Company”, “the Bank”) and the conditional increase of share capital by way of issue of shares waiving pre-emptive rights of the existing shareholders, aimed at enabling the participants of employee incentive programme to purchase the Bank’s shares and regarding application for admission of shares to trading on the regulated market and dematerialization of shares

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes “for”	29.633.831

Number of votes “against”	3.535.209
Number of votes “abstaining”	2.700.000
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 33 regarding specifying a number of members of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes “for”	35.542.011
Number of votes “against”	2.212
Number of votes “abstaining”	324.817
Objections filed	Two objections were filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 34 regarding election of a Member of the Supervisory Board of BRE Bank SA

Number of shares from which valid votes were given	35.869.041
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.041
Number of votes “for”	32.378.854
Number of votes “against”	548.033
Number of votes “abstaining”	2.942.154
Objections filed	One objection was filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.

Resolution No 35 regarding appointment of an Auditor to audit the Financial Statements of BRE Bank SA and the BRE Bank Group for 2013-2014

Number of shares from which valid votes were given	35.869.040
Percentage of these shares in the share capital	85,11 %
Total number of valid votes	35.869.040
Number of votes “for”	33.871.507
Number of votes “against”	857.274
Number of votes “abstaining”	1.140.259

Objections filed	One objection was filed on the grounds that the resolution contravenes good practices, is aimed at harming shareholders and harms the interests of the company.
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