

## **Extraordinary General Meeting Agenda**

The Management Board of BRE Bank SA ("Bank") hereby announces that with a resolution of the Supervisory Board of 5 September 2008 and in accordance with § 10.2 of the Statute it convenes the Extraordinary General Meeting for 27 October 2008 at 3.00 p.m. in the registered office of the Bank in Warsaw at ul. Senatorska 18 (Management Board meeting room).

1. Opening of the General Meeting,
2. Election of the Chairman of the General Meeting,
3. Election of the Returning Committee,
4. Speech of the President of the Management Board of BRE Bank SA,
5. Adoption of resolutions on:
  - 1) approving the appointment of Mr. Andre Carlsa as a member of the Supervisory Board of BRE Bank SA,
  - 2) establishing principles of implementing the employee programme by BRE Bank SA,
  - 3) issuing bonds with pre-emptive rights to shares of BRE Bank SA and conditional increase in share capital by issuing shares with exclusion of pre-emptive rights of the current shareholders, to enable taking up shares of BRE Bank SA by participants of the incentive programme for managerial staff, and on admitting shares to trading in the regulated market and posting the securities into the book-entry system in the National Securities Depository,
  - 4) amending the Statute of BRE Bank SA.
6. Closing the General Meeting.