

Information on total number of shares in BRE Bank SA and number of votes from these shares as at 1 March 2011, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, BRE Bank SA hereby informs:

Total number of shares in the company as at 1 March 2011 equals to: 42.086.674

Total number of votes from all shares in the company as at 1 March 2011 equals to: 42.086.674

including, as at 1 March 2011:

Number of dematerialised bearer shares: 42.065.174

Number of votes from dematerialised bearer shares: 42.065.174

Number of registered shares: 21.500

Number of votes from registered shares: 21.500