

Information on total number of shares in mBank S.A. and number of votes from these shares as at 2 March 2015, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, mBank S.A. hereby informs:

Total number of shares in the company as at 2 March 2015 equals to: 42.210.157

Total number of votes from all shares in the company as at 2 March 2015 equals to: 42.210.157

including, as at 2 March 2015:

Number of dematerialised bearer shares: 42.192.657

Number of votes from dematerialised bearer shares: 42.192.657

Number of registered shares: 17.500

Number of votes from registered shares: 17.500